



Capital Ideas October 26, 2010

TSX Venture Exchange Value Proposition

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Equities Toronto Stock Exchange TSX Venture Exchange Equicom Derivatives Montréal Exchange

Montréal Climate Exchange

CDCC

Fixed Income Shorcan

E Energy NGX Data TMX Datalinx PC Bond



TSX Venture Exchange

Since TSX Venture Exchange was created in 1999

our customers have gone to the market

over 23,000 times

and have raised

over \$52 Billion.



Market capitalization

of TSX Venture Exchange listed companies was

up over 60%

since this time last year.



S&P/TSX Venture Composite Index is

up 30% since this time last year...

and the index has outperformed

most of the world's

major stock exchanges

during the same period.



Critical mass

continues to build...

growing

liquidity,

access to capital

and analyst coverage.



TSX Venture Exchange lists

over 2,100 companies

and provides

Canadian and International

organizations with access to

public venture capital.

64%

of TSX Venture Exchange listed companies are based in

British Columbia

and

Alberta



Trading volume

is

up 42%

over the same period last year.

TMX TSX Venture Exchange

Financings

are

up 151%

on TSX Venture Exchange...

\$5.8 billion

roised so far this year. As at September 30, 2010 versus \$2.3 billion on September 30, 2009.



Number of

financings

on TSX Venture Exchange is

up 20%

over the same period last year.



245

new listings

on TSX Venture Exchange...

up 87%

over the same period last year.

As at September 30, 2010. Includes New Listings, IPOs, QTs and RTOs.



109 new listings in British Columbia

41 new listings in Alberta

As at September 30, 2010. Includes New Listings, IPOs, QTs and RTOs.



Trading volumes

on TSX Venture Exchange have

grown

to an average of almost

325 million shares

per day in September.



New record for daily volume

set on October 13, 2010.

Daily volume traded was

422,028,135 shares.



Number of

trading

transactions

up 70%

over the same period last year.



Much more

than a domestic market:

139 international listings

on TSX Venture Exchange... our customers operate in

every corner

of the globe.



We work hard to bring **New listings** to

Canada's capital markets.

Our teams have visited

over 30 cities in 14 countries

so far this year.



We work hard to bring **new investors** to

Canada's capital markets.

Our teams have visited

over 100 institutional investors

As at September 30, 2010.



so far this year.

over 475 graduates

from TSX Venture Exchange to TSX in the past 10 years

and an additional

93 M&A

transactions with TSX listed companies.



1 in 5

companies on the S&P/TSX Composite are

graduates of TSXV.

Crescent Point Energy: \$9.6 Billion

First Quantum Minerals: \$6.3 Billion Pacific Rubiales Energy: \$8.3 Billion Silver Wheaton: \$9.4 Billion



Venture graduates

currently account for

over \$172 billion

in market capitalization on

Toronto Stock Exchange,



TSX Venture Exchange

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TSX Venture

Exchange